



F E D E R A L
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NSLDS II Reengineering
Reports Detailed Design:
Default Loan Summary Report
R-SCHDF-001

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Document Control

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1.0	Initial Issue	11/08/2002	Allison P. Webster

1 Default Loan Summary Report

This design is composed of two reports:

- Default Loan Summary Report (Schools) (**Section 1.1**)
- Default Loan Summary Report (ED) (**Section 1.2**)

1.1 Default Loan Summary Report (Schools)

1.1.1 Overview

Description	The Default Loan Summary Report provides a list of loans held by borrowers attending the requesting school that currently have a defaulted loan status and a current loan status date that falls within the requested date range.
User Group	Schools (all)
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.047
Comments	This report corresponds to the SCHDF1 - Default Loan Summary Report in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Current Loan Status Date Range	This filter limits the result set by loans where the current loan status date occurs between the date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose Loan Type Group	This filter limits the result set by the loan type group(s) selected by the user.	Yes	FFEL	Min = 1 Max = 3	Filter Definition Prompt – Choose from Attribute Element List
Current Loan Status (DB, DL, DO, DT, DU, DW, DF, DZ)	This filter limits the result set by the current loan status of: DB, DL, DO, DT, DU, DW, DF, DZ.	No	N/A	N/A	Attribute Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Loan Type	LOAN	LOAN_TYPE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Interest Rate Code	LOAN	INT_RT
Interest Rate	LOAN	INT_RT_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST
PLUS Borrower DOB	PLUS_BOR	DOB
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Original Lender	LOAN	ORIG_LEN_CODE
Lender (<i>code</i>)	LOAN	CURR_LEN_CODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_SVR_CODE
Academic Level	LOAN	ACAD_LVL
Maturity Date	LOAN	CURR_MAT_DT

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	N/A	LOAN	AMT
Loan Date	This metric is either the GA Responsibility Begin Date or the Established Date. If loan type is FFEL, then GA Responsibility Begin Date will be displayed; if loan type is Perkins, FDSLPL, then Established Date of loan will be displayed.	N/A	LOAN LOAN_G UA	DT RESP_BEG_ DT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	N/A	LOAN	OUT_PRIN_ BAL
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	N/A	LOAN	OUT_INT_B AL
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	N/A	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	N/A	LOAN	TOT_CAN
Current Loan Status	This metric is the latest status of the loan.	N/A	LOAN	CURR_LOA N_STAT
Current Loan Status Date	This metric is the latest status date of the loan.	N/A	LOAN	CURR_LOA N_STAT_DT
Loan Status	This metric is the loan status prior to the latest loan status (i.e., current loan status – 1).	N/A	LOAN_ST AT	CODE
Loan Status Date	This metric is the loan status effective date for the loan status prior to the latest loan status (i.e., current loan status – 1).	N/A	LOAN_ST AT	DT
Loan Status	This metric is the loan status two statuses prior to the latest loan status (i.e., current loan status – 2).	N/A	LOAN_ST AT	CODE
Loan Status Date	This metric is the loan status effective date for the loan status two statuses prior to the latest loan status (i.e., current loan status – 2).	N/A	LOAN_ST AT	DT

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Status	This metric is the loan status three statuses prior to the latest loan status (i.e., current loan status – 3).	N/A	LOAN_ST AT	CODE
Loan Status Date	This metric is the loan status effective date for the three statuses prior to the latest loan status (i.e., current loan status – 3).	N/A	LOAN_ST AT	DT

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

1.2 Default Loan Summary Report (ED)

1.2.1 Overview

Description	The Default Loan Summary Report provides a list of loans held by borrowers attending the requested school that currently have a defaulted loan status and a current loan status date that falls within the requested date range.
User Group	Department of Education (all)
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.047
Comments	This report corresponds to the SCHDF2 - Default Loan Summary Report in NSLDS.

1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Enter Current Loan Status Date Range	This filter limits the result set by loans where the current loan status date occurs between the date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose Loan Type Group	This filter limits the result set by the loan type group(s) selected by the user.	Yes	FFEL	Min = 1 Max = 3	Filter Definition Prompt – Choose from Attribute Element List
Current Loan Status (DB, DL, DO, DT, DU, DW, DF, DZ)	This filter limits the result set by the current loan status of: DB, DL, DO, DT, DU, DW, DF, DZ.	No	N/A	N/A	Attribute Qualification

1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Loan Type	LOAN	LOAN_TYPE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Interest Rate Code	LOAN	INT_RT
Interest Rate	LOAN	INT_RT_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST
PLUS Borrower DOB	PLUS_BOR	DOB
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Original Lender	LOAN	ORIG_LEN_CODE
Lender (<i>code</i>)	LOAN	CURR_LEN_CODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_SVR_CODE
Academic Level	LOAN	ACAD_LVL
Maturity Date	LOAN	CURR_MAT_DT

1.2.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	N/A	LOAN	AMT
Loan Date	This metric is either the GA Responsibility Begin Date or the Established Date. An Apply Simple case statement needs to be applied to this metric: if loan type is FFEL, then use GA Responsibility Begin Date; if loan type is Perkins, FDSLPL, then use loan Established Date.	N/A	LOAN LOAN_G UA	DT RESP_BEG_ DT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	N/A	LOAN	OUT_PRIN_ BAL
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	N/A	LOAN	OUT_INT_B AL
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	N/A	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	N/A	LOAN	TOT_CAN
Current Loan Status	This metric is the latest status of the loan.	N/A	LOAN	CURR_LOA N_STAT
Current Loan Status Date	This metric is the latest status date of the loan.	N/A	LOAN	CURR_LOA N_STAT_DT
Loan Status	This metric is the loan status prior to the latest loan status (i.e., current loan status – 1).	N/A	LOAN_ST AT	CODE
Loan Status Date	This metric is the loan status effective date for the loan status prior to the latest loan status (i.e., current loan status – 1).	N/A	LOAN_ST AT	DT
Loan Status	This metric is the loan status two statuses prior to the latest loan status (i.e., current loan status – 2).	N/A	LOAN_ST AT	CODE

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Status Date	This metric is the loan status effective date for the loan status two statuses prior to the latest loan status (i.e., current loan status – 2).	N/A	LOAN_ST AT	DT
Loan Status	This metric is the loan status three statuses prior to the latest loan status (i.e., current loan status – 3).	N/A	LOAN_ST AT	CODE
Loan Status Date	This metric is the loan status effective date for the three statuses prior to the latest loan status (i.e., current loan status – 3).	N/A	LOAN_ST AT	DT

1.2.5 Hierarchies for Drilling

No drilling options identified for this report.